

# EXCHEQUER EXPORT TOOL

One tool. Multiple uses. Built to navigate your Exchequer data.

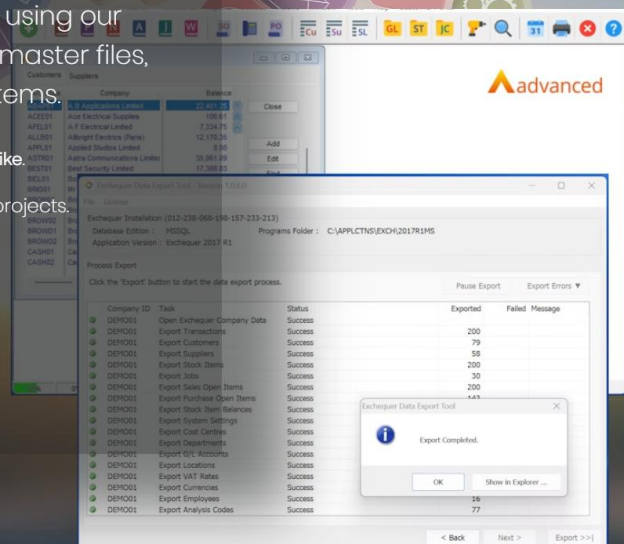
Backup, extract, or migrate? – You choose; it's *your data* 👍

## Export Exchequer data

Take control of your Exchequer data using our powerful new Extract tool. Supports master files, transactions, notes, links and open-items.

- One licence - run for all companies; as often as you like.
- Master records; customers, supplier, products, projects.
- Transactions; full header and detail lines.
- Formats; CSV/Excel or JSON.
- Links and notes; available with JSON format.
- Backup; use regularly for peace of mind.
- Migration; use to migrate to your next system.
- Peace of mind for your business – £1,995

Help me get my data out of Exchequer



## OVERVIEW and HOW-TO GUIDE

Explore features, use-cases and try the “free” evaluation version.

[works with Exchequer Pervasive or MS-SQL edition]

### Quick links for reference:

[www.exchequerlifeline.com](http://www.exchequerlifeline.com) (brochure website)

[www.konnect365.com](http://www.konnect365.com) (main Konnect365 website; supplier of the backup tool)

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# One tool – with multiple uses

## What is the Export Tool designed to do?

Historically, the export tool was originally created for Exchequer users to be able to back up their Exchequer data. Designed as a reseller support tool many years ago, the solution is now providing a new lifeline for existing Exchequer users.

When news broke that Exchequer had entered ESS (maintenance only mode), users quickly became concerned about the long-term future of Exchequer. Taking a backup of your Exchequer data, in CSV or JSON, provided a re-assurance that they could at least **see/touch their own data**.

For organisations that have decided to move on, the tool can easily provide the data required for a new system. Master data including customers, suppliers, stock, jobs and lookup data, along with detailed transaction open-items (aged debtors/aged creditor details) – easily available in CSV 👍

Going further, some ERP providers, like **iplicit**, have also now built an import option that will take in **our entire JSON** extract and import **into their own ERP**. - IPLICIT will then simply display your legacy extracted Exchequer data in its in-built “Accounts Archive” viewing area. Nice. 🚀

*For companies not opting to go the iplicit route, just extract to CSV/Excel – for manual viewing.*

## How do I get the tool – and can I try it out?

The tool is freely downloaded from the URL below. By default, the tool can be run your on any Exchequer implementation, albeit it operates initially in demonstration mode. In demo mode, we cap the extract (per category) at 200 records. – it’s enough to get an idea of the extracts 😊

The program file is located on our server (hosted in Amazon). It is a simple (one-file) EXE program and is **designed to be run on a workstation that is already configured to run Exchequer**. You simply need to download the file, locate it, and then run it.

### Recommended setup steps:

1. Download the program from the link below and save to your computer.  
<https://downloads.konnekt365.com/ExchequerExport/Exchequer.Export.exe>
2. When the program downloads to your computer (usually via your web-browser), the program typically locates in your *downloads* folder. We recommend copying this file to a new location (e.g. “Export Tool”) – as this where you will accumulate extracted files.
3. Double click to **RUN** the Tool application and, if it picks up your Exchequer configuration, the tool will be ready for use (below). If it fails to load however, it could well be that it is not picking up some Exchequer files, or could not locate your Exchequer.

### *Failed to run?*

Try locating/running the file on another Exchequer Workstation computer.

If you still have issues – send us a screenshot/details by email for review

email: [support@konnekt365.com](mailto:support@konnekt365.com)

## Running extracts in demo mode (200 recs per category)

By default, the extract tool will operate in **DEMO** mode. It is fully functional, albeit it will only export 200 records of each type, per company. It still traverses all your (ticked) companies; but will only output up to 200 per category, per company.

## Ready to purchase a FULL licence – drop us a PO by email?

If the demo backup extraction has worked well and you wish to purchase a FULL licence, please drop us an email, and include your company details, your Exchequer Serial Number (**ESN – see below**), and a PO reference.

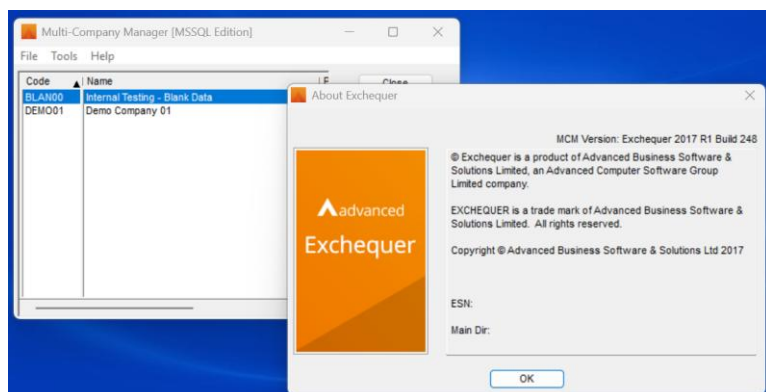
*Detail: “Exchequer Backup and Extract Tool” - £1,995 + VAT*

*Email to: [support@konnekt365.com](mailto:support@konnekt365.com)*

### Help: Locating your Exchequer ESN number:

This is displayed from the Help -> About screen in Exchequer.

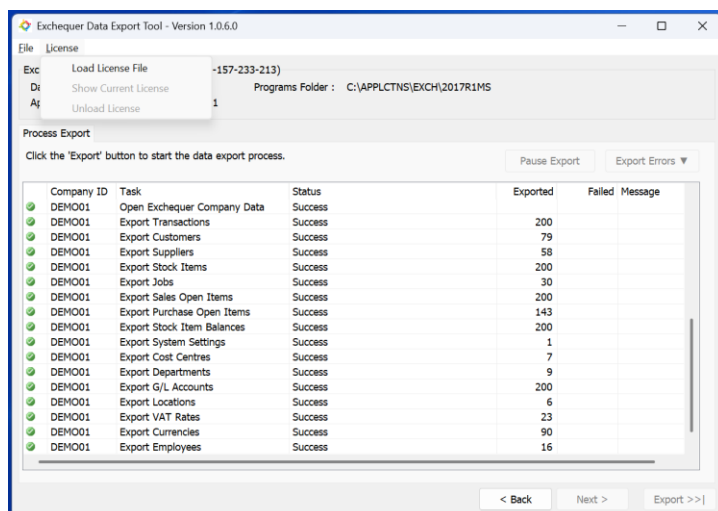
As below, login until you get the MCM (company list), then select Help/About.



## Received your FULL licence? – great; now save it and apply it

Simply tap the Licence option (on the menu) and “**Load Licence File**”.

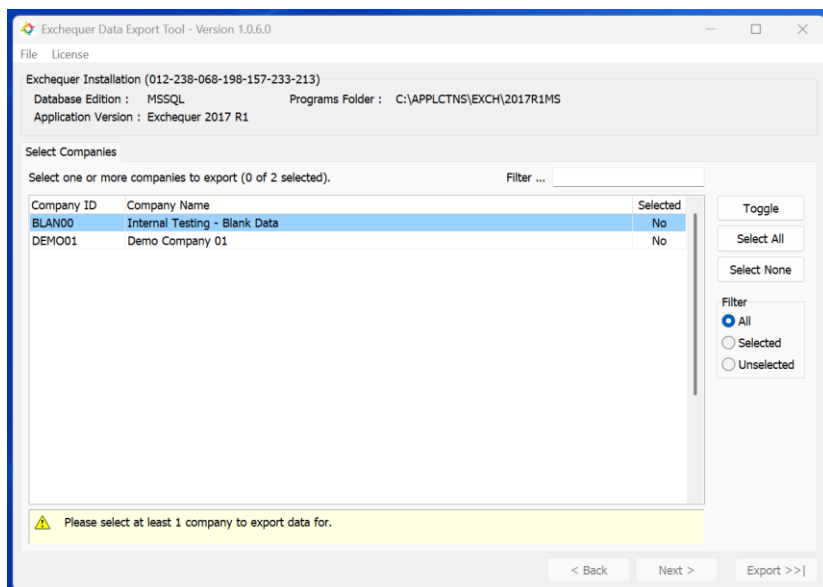
At the dialog, browse/pickup your licence file. - *You have now removed any limits.*



## Export – Select required companies

Select your required companies (tick/untick) 

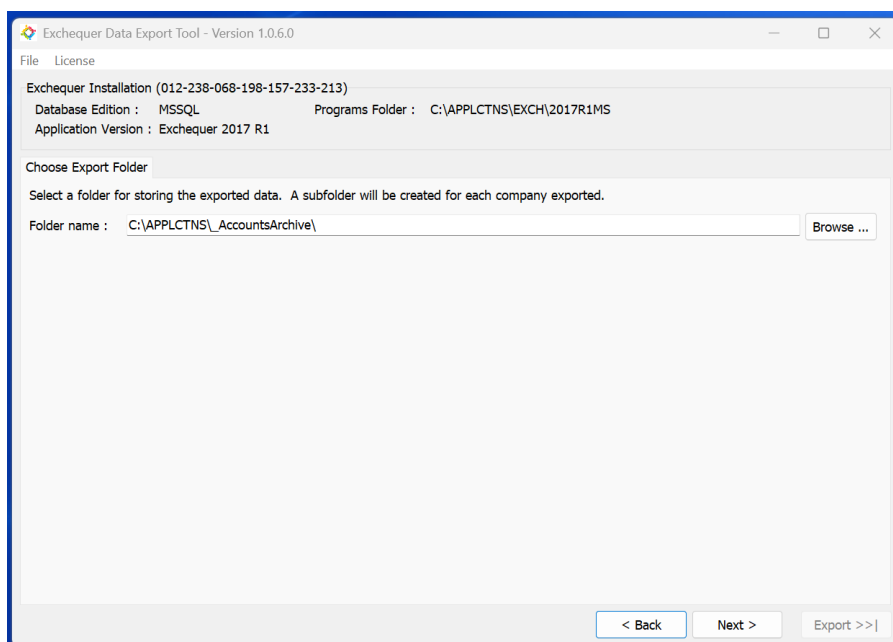
Once initialised, we will inspect the default MCM (multi-company manager) and display a list of available companies. By default, no companies are ticked, so toggle on/off required companies and then click next to continue. (You can only continue once at least one is ticked).



Choose an export folder: where to locate your CSV/JSON file(s)

Select a folder for your output files to be located. As shown below, this folder is your **main root** folder. When we extract, we create a **sub-folder for each of the companies** being processed, for example DEMO01, DEMO02, ACME55 etc – and locate files in here.

When selecting a location for a parent folder, **be mindful of what you are extracting here**. The files produced could be numerous, large, or could contain sensitive information (supplier bank details, transaction detail, addresses etc). – With this in mind, you may need to consult your IT team.



## Export options – use case examples

Review the options below and confirm what you are trying to achieve with the tool.  
To help you decide, here are a few use cases that might help you decide.

### Use case 1: An Exchequer site has elected to move to a new ERP (e.g. iplicit)

You are a reseller implementing a new ERP for an Exchequer site.  
You have requested the full licence – and have “loaded” it to the tool.

#### *Migrating: All data in JSON format*

Select JSON format. Tick all companies. Tick all export options (JSON allows everything).  
Process the extract to JSON.

***This format can be used by the Archive History process of supported ERPs/iplicit.***

#### *Migrating: Selected data in CSV format (used for training/new implementation)*

Select CSV format. Tick required company(s).

Select master files, open items (aged debt, aged credit) – and any other useful data.

Process the extract – which gives you reviewable/readable files in Excel.

Use the CSV files to import, and/or create master files and “open item” positions.

***These files are perfect for on-boarding to a new ERP – for simulation, training or go-live.***

**Note:** (want to speed up extractions?)

Remember, if you need to, the tool (EXE) can be run multiple times, if required.

This could be for processing multiple selection criteria, and/or a CSV and JSON version?

### Use case 2: An Exchequer site is worried about the ESS status of Exchequer

You are a “live” Exchequer site – and you want security of knowing you have access to your data.  
You have a tool “full” licence – and have “loaded”.

#### *Backing up: All data in JSON format*

Select JSON format. Tick all companies. Tick all export options (JSON allows everything).  
Process the extract to JSON.

***Great total backup; that can be read/processed by a new ERP provider.***

#### *Backing up: All data in CSV format (viewable in Excel – peace of mind)*

Select CSV format. Tick all companies. Tick all export options (JSON allows everything).

Process the extract – review files in Excel.


***Easily consumed (and manipulated data format) for analysis – or migration usage.***

**Note:** (want to speed up extractions?)

Remember, if you need to, the tool (EXE) can be run multiple times, if required.

This could be for processing multiple selection criteria, and/or a CSV and JSON version?

### Next step:

select your options 

## Export options – your turn; what do you need?

### Output file format: JSON or CSV

This is a key decision, as determines what is available to be extracted.

Exchequer data has a complex structure, and JSON is better at handling the one-to-many, nested structure. CSV on the other hand is a simple column-based output – and although some linking is possible by using a header sheet/detail sheet, the output is essentially a data dump.

*Due to capability, selecting CSV will disable some options, whereas JSON exports ALL.*

Choose Export Options

Export File Format  
 JSON  Comma Separated Variable (CSV)

Maximum records per file :   
(0 = All in one file)

Transactions  
 Include Transaction Links  
 Include Transaction Notes  
 Include Transaction Matching Details  
Export starting from period  /   
Export finishing at period  /   
 Created On Or After   
 Created On Or Before

Customers  
 Include Links  Include Contacts  
 Include Notes  Include Prices/Discounts  
No Filter

Suppliers  
 Include Links  Include Contacts  
 Include Notes  Include Prices/Discounts  
No Filter

Stock  
 Include Stock Links  
 Include Stock Notes  
 Include Stock BOM List  
 Include Stock Serial/Batch Data  
 Include Stock Qty Breaks/Multi-Buy

Jobs  
 Include Job Links  
 Include Job Notes

Sales Ledger Open Items  
 Purchase Ledger Open Items  
 Stock Item/Location Balances

System Settings  
 Cost Centres  
 Departments  
 G/L Accounts  
 Locations  
 VAT Rates  
 Currencies  
 Employees  
 Analysis Codes

< Back Next > Export >>

**Note:** As above, selecting CSV will disable some options (unsuitable for CSV).

### *Number of records per file? (0=unlimited)*

To aid with file sizes, and 3<sup>rd</sup> party handling the files created, we allow you to adjust the records per file. We then create/split a category across multiple files (e.g. Customers\_0000001, 2 etc).  
*In truth, 1000 is likely ideal, but if required you can adjust this.*

### *Transactions: all transaction types – in header/detail files*

You have some options here to filter the required data by GL period/year. With JSON, optionally include the link references, notes and matching. – by default, ALL is selected.

### *Master files: customers, suppliers, stock, jobs*

These files are typically smaller (in count/size) than transactions, so filtering is minimal.

### *System settings and lookup type data*

Typically, small “setup” type information – great when exported to CSV.  
Easily manipulated and quick to extract.

### *Open item information: sales, purchase, stock levels*

Typically used when on-boarding to a new system – for testing, simulation or go-live.  
Ideal for creating opening sales/purchase journals – as you’ll get O/S amount, references etc.  
Quick to extract; easily to manipulate in Excel, VLOOKUP to any new codes in new ERP etc. 🍌

## Process export – progress/review outcome

### Task list and processing status

Once you have selected your options – you will then see the list of tasks that are scheduled to be processed. Depending upon the specific task, they can be quite quick, but when exporting many years of transaction history, bear in mind that it may well be an overnight – and/or weekend process...!

**Note:** for very large datasets, you may opt to split the extract process?

The tool can be run multiple times, so you can run 3 or 4 at the same time, different periods etc?

The screenshot shows the 'Exchequer Data Export Tool - Version 1.0.6.0' window. The 'Process Export' section is active, displaying a table of tasks and their status. A dialog box titled 'Exchequer Data Export Tool' is overlaid on the table, showing 'Export Completed.' with 'OK' and 'Show in Explorer ...' buttons.

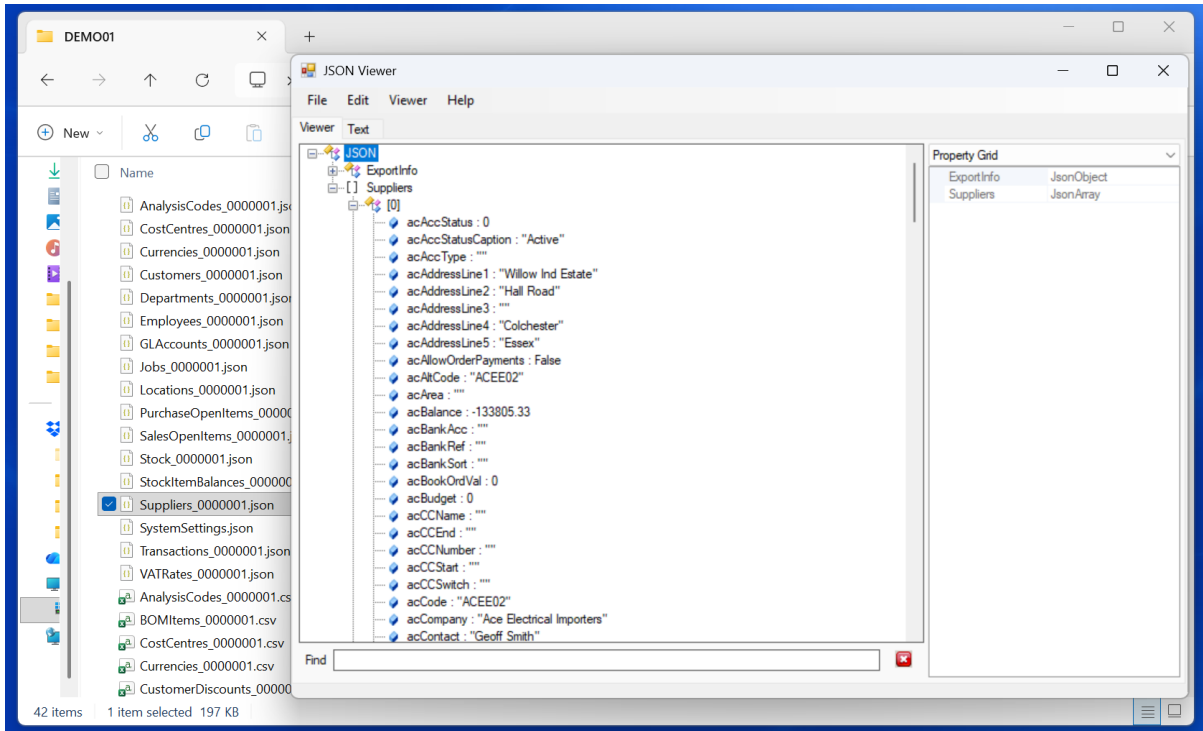
Company ID	Task	Status	Exported	Failed	Message
DEMO01	Open Exchequer Company		200		
DEMO01	Export Transactions		79		
DEMO01	Export Customers		58		
DEMO01	Export Suppliers		200		
DEMO01	Export Stock Items		30		
DEMO01	Export Jobs		200		
DEMO01	Export Sales Open Items		143		
DEMO01	Export Purchase Open Items		200		
DEMO01	Export Stock Item Balances		1		
DEMO01	Export System Settings	Success	7		
DEMO01	Export Cost Centres	Success	9		
DEMO01	Export Departments	Success	200		
DEMO01	Export G/L Accounts	Success	6		
DEMO01	Export Locations	Success	23		
DEMO01	Export VAT Rates	Success	90		
DEMO01	Export Currencies	Success	16		
DEMO01	Export Employees	Success			

When finished, review the files created – along with any errors or warnings. Some warnings will be minor (no jobs found etc), but if you have issues requiring investigation – drop support an email.

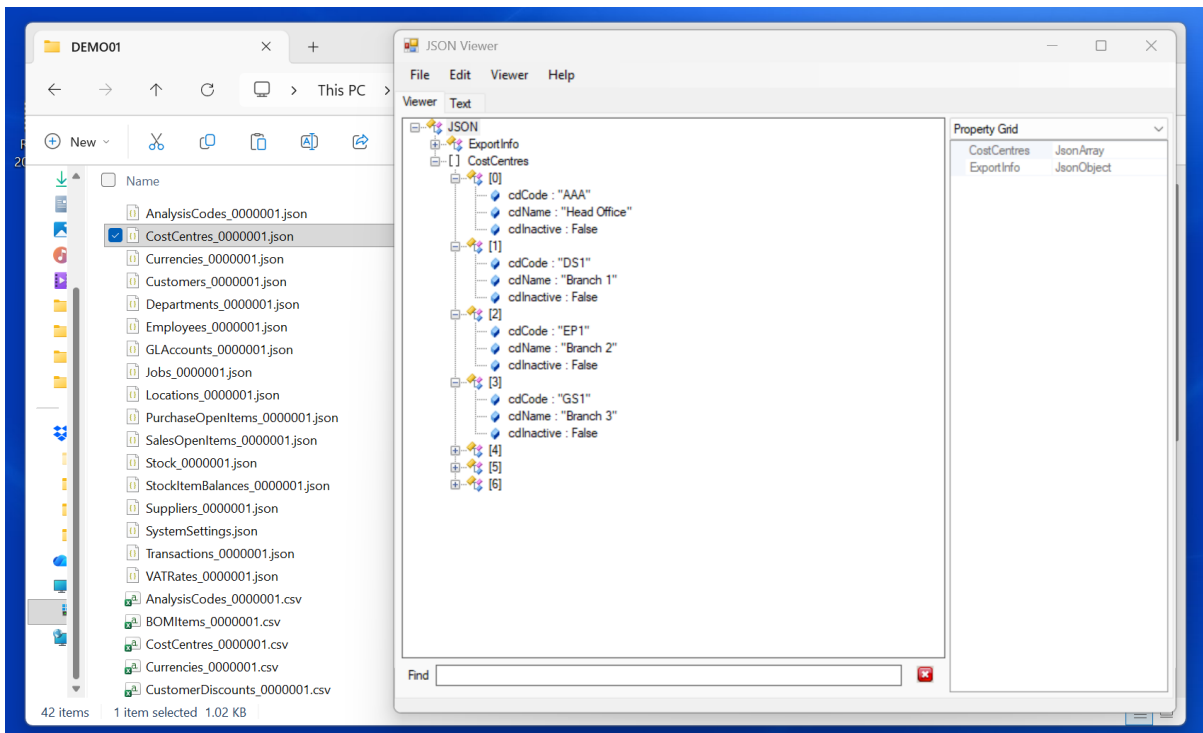
Name	Date modified	Type	Size
AnalysisCodes_0000001.json	08/04/2026 11:06	JSON Source File	25 KB
CostCentres_0000001.json	08/04/2026 11:06	JSON Source File	2 KB
Currencies_0000001.json	08/04/2026 11:06	JSON Source File	16 KB
Customers_0000001.json	08/04/2026 11:06	JSON Source File	559 KB
Departments_0000001.json	08/04/2026 11:06	JSON Source File	2 KB
Employees_0000001.json	08/04/2026 11:06	JSON Source File	12 KB
GLAccounts_0000001.json	08/04/2026 11:06	JSON Source File	72 KB
Jobs_0000001.json	08/04/2026 11:06	JSON Source File	53 KB
Locations_0000001.json	08/04/2026 11:06	JSON Source File	4 KB
PurchaseOpenItems_0000001.json	08/04/2026 11:06	JSON Source File	83 KB
SalesOpenItems_0000001.json	08/04/2026 11:06	JSON Source File	112 KB
Stock_0000001.json	08/04/2026 11:06	JSON Source File	2,015 KB
StockItemBalances_0000001.json	08/04/2026 11:06	JSON Source File	70 KB
Suppliers_0000001.json	08/04/2026 11:06	JSON Source File	198 KB
SystemSettings.json	08/04/2026 11:06	JSON Source File	5 KB
Transactions_0000001.json	08/04/2026 11:06	JSON Source File	6,216 KB
VATRates_0000001.json	08/04/2026 11:06	JSON Source File	3 KB
AnalysisCodes_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	7 KB
BOMItems_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	12 KB
CostCentres_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	1 KB
Currencies_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	3 KB
CustomerDiscounts_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	2 KB
CustomerQtyBreaks_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	1 KB
Customers_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	46 KB
Departments_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	1 KB
Employees_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	3 KB
GLAccounts_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	22 KB
Jobs_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	9 KB
Locations_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	1 KB
PurchaseOpenItems_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	25 KB
SalesOpenItems_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	33 KB
SerialBatch_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	242 KB
Stock_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	116 KB
StockItemBalances_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	21 KB
StockQtyBreaks_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	1 KB
SupplierDiscounts_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	1 KB
SupplierQtyBreaks_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	1 KB
Suppliers_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	31 KB
SystemSettings.csv	08/04/2026 11:07	Microsoft Excel Com...	4 KB
TransactionHeaders_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	60 KB
TransactionLines_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	342 KB
VATRates_0000001.csv	08/04/2026 11:07	Microsoft Excel Com...	1 KB

## Sample files: JSON and CSV

JSON: Suppliers (with one node expanded; tree-style view of data/relationships)



JSON: Cost Centres (expanded nodes display)



## CSV: Customers (viewed in Excel)

acCode	acAltCode	acCompany	acContact	acAddressLine1	acAddressLine2	acAddressLine3	acAddressLine4	acAddressLine5	acPos
ABAP01	ABAP01	A B Applications Limited	Mr Thomas	Russell Industrial Estate	Russell Road		Bristol	Avon	BS1 5
ACEE01	ACEE01	Ace Electrical Supplies	James West	Hilton House	St William Street		London		NW3 4
AFEL01	AFEL01	A F Electrical Limited	Mr J Brown	56 Lower Brook Street			Windsor	Berkshire	SL3 8
ALLB01		Allbright Electrics (Paris)	Mr Pierre Etienne	1040 La Rue de Ville	Paris	France			
APPL01	APPL01	Applied Studios Limited	Miss S Moore	7 - 10 Long Drive	Cristchurch Business Park		Basingstoke	Hampshire	RG29
ASTR01	ASTR01	Astra Communications Limited	Mr Satellite	5669 Routes des Cretes			Paris		0555
BEST01	BEST01	Best Security Limited	Mr J West	Best House	Station Road		Richmond	Surrey	TW4 5
BICL01		Bournemouth International Centre Ltd	Head of Facilities Mngt	The Bournemouth Approach			Bournemouth	Dorset	BH1 1
BRIG01	BRIG01	Mr G Bright	Mr Gary Bright	27 West Bridge Road			Leatherhead	Surrey	KT45 1
BROM01	BROM01	Bromptons Housing Developers	Mr H Solo	Brompton House	Hall Street		Bournemouth	Dorset	BH5 1
BROW01	BROW01	Brown Cabling Services Limited	Mr H Swift	Parkway Industrial Park	Parkway Road		High Wycombe	Buckinghamshire	HP44
BROW02	BROW02	Brown Facility Management Plc	Mr T Green	145 Marylebone Square	Marylebone Lane		London		W1M
BROWD1	BROWD1	Brown Facility (Ipswich)	Mr P Grove	Ransome Industrial Estate	Nacton Road		Ipswich	Suffolk	IP15 5
BROWD2	BROWD2	Brown Facility (Bournemouth)	Mrs B Crow	1 - 6 Andover Road	Ferndown		Bournemouth	Dorset	BH14

## CSV: Transaction header and detail sample (viewed in Excel) (typically data for open-item loading, and/or accounts-archive usage)

thFolioNum	thOurRef	thAcCode	thAcCompanyName	thEmployeeCode	thTransDate	thDueDate	thPeriod	thYear	thWeekMonth	thYourRef	thLongYourRef	thJobCode	thAnalysisCode	thCur
65	PIN000011	RSCO01	RS Components Limited		06/01/2013	03/02/2013	1	2013	0	POR000007				
68	PIN000014	RSCO01	RS Components Limited		07/01/2013	03/02/2013	1	2013	0	POR000007				
72	PIN000018	RSCO01	RS Components Limited		09/01/2013	03/02/2013	1	2013	0	POR000007				
80	PIN000024	RSCO01	RS Components Limited		25/01/2013	24/02/2013	1	2013	0	POR000012				
-2147483220	POR000006	PEAR01	Pearl Lighting Accessories Ltd		01/01/2013	01/01/2013	1	2013	0					
-2147483131	POR000011	PEAR01	Pearl Lighting Accessories Ltd		25/01/2013	25/01/2013	1	2013	0					
203	PPY000018	PEAR01	Pearl Lighting Accessories Ltd		29/01/2013	29/01/2013	1	2013	0					
234	PIN000046	PHH001	PHH Fuel Card Services Ltd		30/01/2013	01/03/2013	1	2013	0	INV424242				
66	PIN000012	PEAR01	Pearl Lighting Accessories Ltd		06/01/2013	03/02/2013	1	2013	0	POR000006				
83	PIN000027	PEAR01	Pearl Lighting Accessories Ltd		27/01/2013	24/02/2013	1	2013	0	POR000011				
84	PIN000028	PEAR01	Pearl Lighting Accessories Ltd		26/01/2013	24/02/2013	1	2013	0	POR000011				
231	SIN007074	PAV01	The Pavillion		01/01/2013	31/01/2013	1	2013	0			Maintenance		
227	SRC000024	PAV01	The Pavillion		30/01/2013	30/01/2013	1	2013	0					
57	PIN000003	OSRA01	Osram Lighting Plc		04/01/2013	03/02/2013	1	2013	0	POR000005				
61	PIN000007	OSRA01	Osram Lighting Plc		05/01/2013	03/02/2013	1	2013	0	POR000005				
64	PIN000010	OSRA01	Osram Lighting Plc		06/01/2013	03/02/2013	1	2013	0	POR000005				
67	PIN000013	OSRA01	Osram Lighting Plc		07/01/2013	03/02/2013	1	2013	0	POR000005				
109	PIN000032	OSRA01	Osram Lighting Plc		28/01/2013	24/02/2013	1	2013	0	POR000010				
111	PIN000034	OSRA01	Osram Lighting Plc		29/01/2013	24/02/2013	1	2013	0	POR000013				

thFolioNum	thOurRef	thLinePos	thStockCode	thGLCode	thQty	thDescr1	thDescr2	thDescr3	thDescr
65	PIN000011	1		0	0	PDN000012			
65	PIN000011	2	BEACON-AMBER-24V	2231	3	Amber Beacon 24v			
65	PIN000011	3	BEACON-BLUE-24V	2231	3	Blue Beacon 24v			
65	PIN000011	4	BEACON-RED-24V	2231	3	Red Beacon 24v			
65	PIN000011	5	BELL-96DB-12V	2231	3	96Db Bell, 12 v			
65	PIN000011	6	BELL-96DB-24V	2231	3	96Db Bell, 24 v			
65	PIN000011	7	BELL-ENCLOSURE	2231	3	Enclosure - Bell or siren			
65	PIN000011	8	BOX DRYLINING-1G	2201	50	Dry Lining Box 1 gang			
65	PIN000011	9	BOX DRYLINING-2G	2201	50	Dry Lining Box 2 gang			
68	PIN000014	1		0	0	PDN000013			
68	PIN000014	2	NUT FULL M3	2201	1	M3 Full Nut (Steel)			
68	PIN000014	3	NUT FULL M4	2201	1	M4 Full Nut (Steel)			
68	PIN000014	4	NUT FULL M5	2201	1	M5 Full Nut (Steel)			
68	PIN000014	5	NUT FULL M6	2201	1	M6 Full Nut (Steel)			
68	PIN000014	6	SCR-FIXING-1"CS	2201	1	Standard Fixing Screw 1" Pozl CS			
68	PIN000014	7	SCR-FIXING-1/2"	2201	1	Standard Fixing Screw 1/2" Pozl			

## FAQ, troubleshooting and guidance

### Can we use it on multiple Exchequer (MCM) companies?

YES, the licence covers ALL companies on the MCM, and we read these upon starting the EXE. You can optionally include/exclude any company from processing.

### Can we run the extract whenever we need to – any restrictions?

YES, a FULL licence means just that. You are free to run full or partial extracts as often as you like. Being designed as a backup tool; we always expect this to be the case.

### What version of Exchequer do you support?

The tool aims to cover all versions of Exchequer from v7 (around 2012) across both supported database platforms of Pervasive (C/S or WGE) and MS-SQL Server.

### How long will it take to run?

This is hard to estimate, as it depends upon years to extract, speed of server, where you are running the extract from etc. Typically, the master file and open item data is very quick (mins), whereas the transaction history will take the longest.

Some Exchequer systems have been in use for 10+ years, and so, if you are wishing to extract ALL this data, it could well be a process that runs across days or is maybe even over a weekend. Remember, the export tool has options for GL Period filtering (MM/YYYY). If you use this option, you may negate extracting data you do not need?

### Our Exchequer site is hosted – is that an issue?

Our simple answer is NO; this is not an issue. Hosted Exchequer is typically just referring to it being used in an environment where you use RDP or Citrix to connect to it. – For all intent and purpose, it is just still Exchequer “under the hood”.

That said, where this is the case, there can be a few challenges where the client PC (RDP session Windows desktop) is locked down for example. This can cause a few challenges for you to get the EXE tool on to the remote location; so, you can then run it.

Once completed on a hosted environment, you must also remember that you then want to bring the extract results down (locally to your own computer). Again, this can be a challenge, and you may need some IT support to work out the best way. – Upload to cloud storage direct from hosted location etc, - SharePoint, Teams, Google-Drive etc.

### We have “links” on our Exchequer transactions – do you extract them?

To recap, a “link” on an Exchequer record is actually just a pointer to a file (a link) that is typically located on the Exchequer drive (e.g. X:\SCANS\COMPANY1\supplier\_abc\_123.pdf).

You do have the option to extract the “links” information, but *it does not fetch/retrieve the file* that the link points to. It is assumed that this location is likely a folder that can be copied (a document repository of similar). You then have both bits, the link reference *and* the file.

Alternatively, if you have a complex setup here, we do have bespoke routines that can “fetch” the detail from the link location, making the process more streamlined/easier to migrate. – reach out to us if this the case.

### We use V1 (VersionOne) document storage from Advanced?

The V1 document storage add-on is an extra solution that some larger organisations implemented with Exchequer. Where implemented, it replaces the “links” option mentioned above and instead, it uses a custom button to manipulate/view links. – the key issue is that Exchequer does not hold this information in its dataset. 🤔

Where this is the case, please contact us to review our other options, as we do have a bespoke extraction process that can help here. We can utilise the standard tools that V1 provide to query, traverse – and ultimately retrieve, the details from V1 storage.

### Running on a very large dataset we can get an “Out of Memory” error?

We have noticed this on very large datasets; and have traced the issue to Exchequer issues beyond our control. The issue relates to how Exchequer manages memory and, when running intensive data processes, the small memory “leaks” that occur mount up – until the Exchequer link eventually fails.

To get around this issue you can simply extract in a few smaller runs. For example, if you were trying to extract 12 years of history and got the issue, you can simply run the extract in 2 or 3 batches. Years 1-4, 5-8, 9-12 for example. – this usually solves the problem.

Note: if you do opt to run multiple extracts period ranges, remember that you can run the Extract Tool multiple times. In our example above, you could run the EXE three times; essentially running the entire process at the same time. 👍